

TAX ESSENTIALS



Take A Bite Out Of Tax Mitigation Strategies For The Well Informed

Where To Start?

If PeP's and ISA's are tax efficient and Enterprise Initiative Schemes or Venture Capital Trusts provide other tax incentives, where do you put your money so that it can be better used, and, so that it both serves the purpose of returns and is very tax efficient?

We've spent time sourcing the best performing investments. We **invest personally** in the systems we advise our clients on. This way, we understand what happens from the

investors /users viewpoint before we recommend them. The knowledge we gain though this method is shared with fellow directors and entrepreneurs like yourselves.

Control All & Own Nothing

Tax mitigation is really about "controlling everything and owning nothing"- By gifting your assets and income you are no longer liable for the tax under UK law.

By not having to declare these systems as 'Employee Benefit

Trusts' or 'Tax Avoidance Schemes' the HMRC are compelled to give them a clean bill of health. (Post Draft Finance Act 2011.)

What Do We Know?

There are many areas of tax mitigation from the basic to the very complicated. We know them all and can advise you on the best route for you personally.



- Building & keeping your wealth needs a several pronged attack.**
- its wise to proceed with caution & the right advice.**
- Wealth creation needs combined tax mitigation AND diverse investing strategies.**

Proceed With Caution



Proceed With Caution

**“ It’s not how much you earn that matters...
...it’s what you have left.”**

SOME EXAMPLES

Property Rental Income

If you have a property income of £4k per month
An IBC can bring your tax liability down from 40% to 10%.

A Saving Of 30%

Stamp Duty Land Tax

Use legal strategies to save on stamp duty for purchases over £500,000



A Saving Of 3%
(off the property price.)

Joint Tenancy-Property

Understanding the difference between joint tenancy and tenants in common can massively reduce your inheritance tax bill.

Save 50-100% Tax

Corporation Tax

A company paying 20-28% tax, by using a pension vehicle can save:

Save 50-100%

★ **NOTE!**

**$\frac{3}{5}$ tax codes in UK are WRONG!
Get yours checked now!**

Common Questions Answered

Q. Why Is my accountant or other professional adviser negative about these strategies?

A. Will they sign a GUARANTEE on his indemnity to pay your tax if their opinion is wrong?

Unlike your accountant, WE DO PROVIDE A GUARANTEE ON SOME OF OUR PLAN FEES.

Q. Why hasn't my accountant or I heard of these strategies before?

A. All our strategies have been well documented in the press and in print since the 1990's. We are not responsible for others' lack of professional knowledge or research

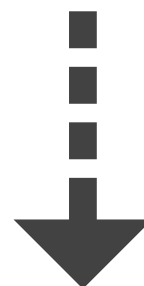
Q. Why doesn't everyone use these strategies?

A. These are not mass market plans. Everyone who has been properly informed makes use of the plans & systems.

Q. What do I do if HMRC ask questions?

A. The fees you pay cover you for this, HMRC can be dealt with on your behalf. We have been doing this with our team of lawyers for over 20 years.

Find Out
More
contact us today!



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