

# Trust



*setting your tax obligations free!*

# Income

## **Introduction**

The income Trust is a specialised tax vehicle which shelters your earnings from tax obligation.

It complies with all known UK Tax Laws and is Finance Act approved.

The HMRC knows about every case.

All laws relating to things like mortgages, loans, credit cards as well as all financial institutions throughout the UK would need to be rewritten in order for this tax trust to be unusable.

Currently, over £7 billion has been sheltered using

these forms of commercial UK Offshore trusts for over 20 years.

The Trust is a highly technical product designed by experts and implemented by professionals from renowned legal wealth strategists.

## **Who Is It For?**

1. Self Employed
2. Company Owners
3. Sole Traders

## **FACT**

UK tax law operates on the principle of:

“If you do not own or earn anything, then you cannot be liable for tax.”

This structure uses that law to your advantage.



**A** join the Trust

**B** contribute income

**C** manage your funds

### Key Benefits

Profit or income moves into a tax free environment under statutory protection thereby removing it from Inheritance Tax (IHT), Income Tax (IT), National Insurance (NI), Capital Gains Tax (CGT) and Corporation Tax (CT).

Allowing you to, spend, invest or give the added personal proceeds to a charity as you see fit, thus putting financial control back in your hands.

### 10 Quick Facts

1. Any form of self employed income can be protected via the Trust.
2. Uses Statutory Reliefs.
3. Trust does not use tax avoidance, therefore not under DOTAS rules.
4. No Tax to pay moving forwards, invest, spend the savings as you wish.
5. Trust has full disclosure to the Inland Revenue.
6. Known and accepted by the HMRC since the mid 1990's.
7. Approved by the House of Lords in since mid 1990's.
8. Never challenged by the HMRC in Court.
9. Guarantees provided.
10. All personal incomes protected.

# Your Questions Answered

Question	Answer
How do I know it works?	The system has 21 years success and QC opinion proves that it has and does work.
What if it does not work?	Any fees paid are insured.
What if the law changes?	Trust deed amended retrospectively.
Are the fees high?	There are no initial set up fees and you get 90% of the values inside the Trust. Remember, this Trust REPLACES other taxes, it's not additional to them.
Can I unwind the structure?	Yes, but you lose all tax benefits.
Can I hire and fire the Trustees?	Yes.
What can I invest in with the company?	Anything a UK company can invest in.
What's the catch?	There are none.

## HMRC UPDATE:

In March 2011 the HMRC announced that it is checking UK contractors who work via a Ltd company who are responsible for their own tax returns. It involves checking the adequacy of the records kept by small and medium-sized businesses.

The HMRC feel that there is a 'tax gap' approximately £35 billion waiting to be collected. £3000 fines will be levied for non compliance.

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Do you think this could help your own tax situation?  
Want to know more?

Contact us now with your details for a FREE 121 CHAT  
with our regulated professionals.

**[admin@mypropertymentor.co.uk](mailto:admin@mypropertymentor.co.uk)**

*Don't Let Tax Seriously Damage Your Wealth!*